

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	§ § Chapter 11
SAEXPLORATION HOLDINGS, INC., et al.,	§ § Case No. 20-34306 (MI)
Debtors. ¹	§ § (Joint Administration Pending)

DEBTORS’ AGENDA OF MATTERS SET FOR AUGUST 28, 2020 AT 1:30 P.M.

TO THE HONORABLE MARVIN ISGUR:

The above-referenced debtors and debtors in possession (collectively, the “Debtors”) file this Agenda of Matters Set for August 28, 2020, at 1:30 p.m. (prevailing Central Time) before the Honorable Marvin Isgur at the United States Bankruptcy Court for the Southern District of Texas, Courtroom 404, 515 Rusk Street, Houston, Texas 77002:

A. First Day Motions

1. Debtors’ Emergency Motion for Joint Administration of these Chapter 11 Cases [Docket No. 2].

Status: Going forward.
2. Debtors’ Notice of Designation as Complex Chapter 11 Bankruptcy Cases [Docket No. 3].

Status: Going forward.
3. Debtors’ Emergency Motion for Interim and Final Orders (I) Authorizing the Use of Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties, and (III) Modifying the Automatic Stay [Docket No. 6].

Status: Going forward.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are as follows: SAExploration Holdings, Inc. (7100), SAExploration Sub, Inc. (8859), SAExploration, Inc. (9022), SAExploration Seismic Services (US), LLC (5057), and NES, LLC. The address of the Debtors’ headquarters is: 1160 Dairy Ashford Road, Suite 160, Houston, TX 77079.

4. Debtors' Emergency Motion for Interim and Final Orders (I) Authorizing the Debtors to (A) Continue Operating their Cash Management System, (B) Honor Certain Prepetition Obligations and (C) Maintain Existing Bank Accounts and Business Forms, and (II) Granting Related Relief [Docket No. 7].

Status: Going forward.

5. Debtors' Emergency Motion for Entry of Interim and Final Orders Establishing Certain Notice and Hearing Procedures for Transfers of, and Declarations of Worthlessness with Respect to Certain Equity Interests of SAExploration Holdings, Inc. Effective as of the Petition Date [Docket No. 8].

Status: Going forward.

6. Debtors' Emergency Motion for an Order (I) Authorizing, but not Directing, the Debtors to Pay Prepetition Workforce Obligations; (II) Authorizing, but not Directing, the Debtors to Continue Certain Workforce Benefit Programs; and (III) Authorizing, but not Directing, Applicable Banks and Financial Institutions to Honor Prepetition Checks for Payment of the Prepetition Workforce Obligations [Docket No. 9].

Status: Going forward.

7. Debtors' Emergency Motion for Interim and Final Orders (I) Authorizing the Payment of the Claims of Critical Vendors, Foreign Vendors, 503(b)(9) Claimants, Statutory Lien Vendors, and HSE Vendors, (II) Confirming Administrative Expense Priority of Outstanding Orders, and (III) Granting Related Relief [Docket No. 10].

Status: Going forward.

8. Debtors' Emergency Motion for an Order Authorizing (I) the Debtors to Pay Certain Prepetition Taxes and Related Obligations and (II) Authorizing Financial Institutions to Receive, Process, Honor and Pay all Checks Presented for Payment and to Honor all Funds Transfer Requests Related to Such Obligations [Docket No. 11].

Status: Going forward.

9. Debtors' Emergency Motion for Entry of an Order (I) Authorizing Debtors to (A) Maintain Existing Insurance Policies and Pay all Insurance Obligations Thereunder and (B) Renew, Revise, Extend, Supplement, Change, or Enter into New Insurance Policies, (C) Maintain Existing Surety Bonds and Pay all Surety Bond Obligations Thereunder and (D) Renew, Revise, Extend, Supplement, Change, or Enter into New Surety Bonds, and (II) Directing Financial Institutions to Honor all Related Payment Requests [Docket No. 13].

Status: Going forward.

10. Debtors' Emergency Application for Order Appointing Epiq Corporate Restructuring, LLC as Claims Noticing, Solicitation and Administrative Agent [Docket No. 4].

Status: Going forward.

11. Debtors' Emergency Motion to (I) Extend the Time to File Rule 2015.3 Financial Reports, (II) Authorize the Debtors to File a Consolidated List of Their 30 Largest Unsecured Creditors, (III) Waive the Requirement that Each Debtor File a List of Creditors, (IV) Modify the Requirement to File a List of Equity Security Holders, and (V) Grant Related Relief [Docket No. 5].

Status: Going forward.

12. Debtors' Emergency Motion to (I) Approve Adequate Assurance of Payment to Utility Companies, (II) Establish Procedures to Resolve Objections by Utility Companies, and (III) Prohibit Utility Companies from Altering, Refusing or Discontinuing Service [Docket No. 12].

Status: Going forward.

B. Related Documents

1. Declaration of Michael Faust in Support of Chapter 11 Petitions and First Day Pleadings (the "First Day Declaration") [Docket No. 16].
2. Notice of Telephonic and Video Conference Hearing on Certain Emergency Motions [Docket No. 15].
3. Debtors' Witness and Exhibit List [Docket No. 19].

Dated: August 28, 2020.

PORTER HEDGES LLP

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