

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

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In re:	:	
	:	
SHILOH INDUSTRIES, INC.,	:	Chapter 11
<i>et al.</i> , <sup>1</sup>	:	
	:	Case No. 20-____ (____)
Debtors.	:	(Joint Administration Requested)
	:	
	:	
	x	

**MOTION OF THE DEBTORS FOR ENTRY OF  
AN ORDER (I) WAIVING CERTAIN PROCEDURAL  
REQUIREMENTS RELATING TO THE FORM, MAINTENANCE  
AND FILING OF CERTAIN CREDITOR LISTS, (II) APPROVING  
THE FORM, MANNER AND PROPOSED SERVICE OF THE NOTICE  
OF THE COMMENCEMENT OF THE DEBTORS' CHAPTER 11 CASES,  
(III) APPROVING THE REDACTION OF CERTAIN PERSONALLY  
IDENTIFIABLE INFORMATION FOR INDIVIDUAL CREDITORS AND  
INTEREST HOLDERS AND (IV) GRANTING OTHER ADMINISTRATIVE RELIEF**

The above-captioned debtors (collectively, the "Debtors"), pursuant to sections 105(a), 107(c), 342 and 521(a) of title 11 of the United States Code (the "Bankruptcy Code"), Rules 1007, 2002 and 9007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and Rules 1001-1(c), 1007-1, 1007-2 and 2002-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of

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<sup>1</sup> The Debtors are the following nineteen entities (the last four digits of their respective taxpayer identification numbers, if any, follow in parentheses): Shiloh Industries, Inc. (7683), Greenfield Die & Manufacturing Corp. (8114), Jefferson Blanking Inc. (7850), Shiloh Automotive, Inc. (1339), Shiloh Corporation (5101), Shiloh Industries, Inc. Dickson Manufacturing Division (5835), Shiloh Holdings International, Inc. (1446), C & H Design Company (9432), Liverpool Coil Processing, Incorporated (0571), Medina Blanking, Inc. (0707), The Sectional Die Company (3562), VCS Properties, LLC (1094), Shiloh Die Cast LLC (5814), Shiloh Manufacturing Holdings LLC (0853), FMS Magnum Holdings LLC (6471), Sectional Stamping, Inc. (8967), Albany-Chicago Company LLC (4687), Shiloh Die Cast Midwest LLC (4114), and Shiloh Manufacturing LLC (1628). The noticing address of each of the Debtors in these chapter 11 cases is 880 Steel Drive, Valley City, Ohio 44280.

Delaware (the "Local Rules"), hereby move (the "Motion") the Court for the entry of an order in substantially the form attached hereto as Exhibit A (the "Proposed Order") (i) authorizing the Debtors to (a) maintain and file a consolidated creditor matrix (the "Consolidated Creditor Matrix") and (b) file a consolidated list of the top 50 unsecured creditors (the "Consolidated Top 50 List") in lieu of filing separate top 20 lists for each Debtor, (ii) approving the Debtors' master service list (the "Master Service List"),<sup>2</sup> (iii) approving the form and manner of the notice of commencement of the Debtors' chapter 11 cases and of the meeting of creditors to be held pursuant to section 341 of the Bankruptcy Code (the "Case Commencement Notice"),<sup>3</sup> (iv) waiving the requirements to file a list of equity security holders and serve the Case Commencement Notice on such parties, (v) authorizing the Debtors to redact certain personal identifiable information for the Debtors' individual creditors and interest holders and (vi) granting certain related relief. In support of this Motion, the Debtors incorporate the statements contained in the *Declaration of Jeffrey Ficks in Support of First-Day Pleadings* (the "First Day Declaration") filed contemporaneously herewith and further respectfully state as follows:

### **Background**

1. On the date hereof (the "Petition Date"), each of the Debtors commenced a case under chapter 11 of the Bankruptcy Code.<sup>4</sup> The Debtors are authorized to continue to operate their businesses and manage their properties as debtors in possession pursuant to

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<sup>2</sup> The Master Service List is attached as Annex 1 to the Proposed Order.

<sup>3</sup> A copy of the Case Commencement Notice is attached as Annex 2 to the Proposed Order.

<sup>4</sup> This Court has jurisdiction to consider this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference from the United States District Court for the District of Delaware*, dated as of February 29, 2012. This is a core proceeding pursuant to 28 U.S.C. § 157(b). Venue for this matter is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409.

sections 1107(a) and 1108 of the Bankruptcy Code. By a motion filed on the Petition Date, the Debtors have requested that their chapter 11 cases be consolidated for procedural purposes only and administered jointly.

2. The Debtors are a global innovative solutions provider focusing on lightweighting technologies that provide environmental and safety benefits to the mobility market. The Debtors have a global network of manufacturing operations and technical centers in Asia, Europe and North America. The Debtors' multi-material solutions consist of a variety of alloys in aluminum, magnesium and steel grades, along with proprietary lines of noise and vibration reducing acoustic laminate products. The Debtors deliver these solutions in body structure, chassis and propulsion systems to original equipment manufacturers ("OEMs") and "Tier 1" suppliers in the automotive and commercial vehicle markets. For the twelve months ending October 31, 2019, the Debtors generated approximately \$1.045 billion in revenue.

3. Additional detail regarding the Debtors, their businesses and the commencement of these cases is set forth in the First Day Declaration.

### **Basis for Relief Requested**

#### **I. The Requested Noticing and Other Administrative Modifications Are Appropriate in the Instant Case**

##### **A. The Court Should Permit the Debtors to Maintain and File a Consolidated Creditor Matrix**

4. The Bankruptcy Rules and the Local Rules set forth certain requirements for maintaining creditor matrices and preparing lists of the largest unsecured creditors in chapter 11 cases. Specifically, section 521(a) of the Bankruptcy Code, Bankruptcy Rule 1007(a) and Local Rules 1007-1(a) and 1007-2(a) each require a debtor in a chapter 11 case to file a list

of its creditors.<sup>5</sup> Similarly, Local Rule 2002-1(f)(v) requires a debtor's claims agent to maintain a "separate creditor mailing matrix for each debtor in jointly administered cases." Finally, Bankruptcy Rule 1007(d) provides that a debtor must file, in addition to the list of creditors identified above, "a list containing the name, address and claim of the creditors that hold the 20 largest unsecured claims, excluding insiders ...."

5. The Court, however, has the authority to modify these rules to better suit the needs of a particular case. See Local Rule 1001-1(c) ("The application of these Local Rules in any case or proceeding may be modified by the Court in the interest of justice."); 11 U.S.C. § 105(a) ("The court may issue any order, process, or judgment that is necessary or appropriate to carry out the provisions of this title.").

6. Under the circumstances, the Debtors believe the implementation of the following modifications would assist in ensuring the administration of these cases occurs in the most efficient manner possible: (a) the filing of a single, consolidated creditor matrix in satisfaction of section 521(a) of the Bankruptcy Code, Bankruptcy Rule 1007(a), Local Rule 1007-1(a) and Local Rule 1007-2(a); (b) the claims and noticing agent's maintaining of a single creditor mailing matrix for purposes of Local Rule 2002-1(f)(v);<sup>6</sup> and (c) the filing of a consolidated list of the Debtors' top 50 creditors in lieu of each Debtor filing a separate top 20 creditors list.

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<sup>5</sup> See 11 U.S.C. § 521(a) ("The debtor shall file a list of creditors ...."); Bankruptcy Rule 1007(a) (requiring a debtor to file a list of each entity contained on Schedules D, E and F, which schedules include secured and unsecured creditors); Local Rule 1007-1(a) ("Required lists ... shall be filed in accordance with the Fed. R. Bankr. P., the Code and these Local Rules ...."); Local Rule 1007-2(a) ("In all voluntary cases, the debtor shall file with the petition a list containing the name and complete address of each creditor ....").

<sup>6</sup> Concurrently with this Motion, the Debtors have filed an application to appoint Prime Clerk LLC as its claims and noticing agent (the "Claims and Noticing Agent") under Local Rule 2002-1(f) and 28 U.S.C. § 156(c). The Debtors' restructuring website is <http://cases.primeclerk.com/shiloh/> (the "Case Website").

7. As in many large chapter 11 cases that are jointly administered, the Debtors do not maintain lists of the names and addresses of their respective creditors on a debtor-specific basis.<sup>7</sup> Requiring the Debtors to segregate and convert their records at this time to provide 19 separate Debtor-specific creditor matrices would be an unnecessarily burdensome task and would result in duplicate mailings and potential confusion among creditors.

8. Courts in this District have approved similar relief in other chapter 11 cases. In re Charlotte Russe Holding, Inc., No. 19-10210 (LSS) (Bankr. D. Del. Feb. 5, 2019) (allowing debtors to file a consolidated matrix of creditors); In re VER Techs. Holdco LLC, No. 18-10834 (KG) (Bankr. D. Del. Apr. 6, 2018) (same); In re M & G USA Corp., No. 17-12307 (BLS) (Bankr. D. Del. Nov. 1, 2017) (same).<sup>8</sup>

**B. The Court Should Permit the Debtors to File a Consolidated Top 50 List**

9. The list of top creditors is used primarily by the Office of the United States Trustee (the "U.S. Trustee") to evaluate the types and amounts of unsecured claims against a debtor and to identify potential candidates to serve on any committee of unsecured creditors appointed under section 1102 of the Bankruptcy Code. See In re Dandy Doughboy Donuts, Inc., 66 B.R. 457, 458 (Bankr. S.D. Fla. 1986) (stating that the purpose of the list is to facilitate the appointment of an unsecured creditors committee); 7 Collier on Bankruptcy ¶ 1102.02 (16th ed. 2020) (stating that the "United States trustee will usually choose the members of the creditors' committee from the list of the holders of the twenty largest unsecured claims filed by the debtor").

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<sup>7</sup> Concurrently with this Motion, the Debtors have filed a motion for joint administration of these chapter 11 cases.

<sup>8</sup> The unreported orders cited herein are not attached to this Motion. Copies of these orders are available upon request to proposed counsel to the Debtors.

10. Given the affiliated nature of the Debtors, the Debtors believe that filing the Consolidated Top 50 List would facilitate the U.S. Trustee's review of creditors' claims and the appointment of a single unsecured creditors' committee in these chapter 11 cases. Under these circumstances, the exercise of satisfying the literal requirements of Bankruptcy Rule 1007(d) would only serve to frustrate its intended purpose.

11. Courts in this District have approved similar relief in other chapter 11 cases. See, e.g., In re FTD Cos., Inc., No. 19-11240 (LSS) (Bankr. D. Del. June 6, 2019) (allowing debtors to file a consolidated top 30 list); In re Southcross Energy Partners, L.P., No. 19-10702 (MFW) (Bankr. D. Del. Apr. 2, 2019) (allowing debtors to file a consolidated top 20 list); In re Charlotte Russe Holding, Inc., No. 19-10210 (LSS) (Bankr. D. Del. Feb. 5, 2019) (allowing debtors to file a consolidated top 30 list); In re M & G USA Corp., No. 17-12307 (BLS) (Bankr. D. Del. Oct. 31, 2017) (allowing debtors to file a consolidated top 30 list).

**C. The Court Should Approve the Master Service List**

12. The Debtors seek approval of the Master Service List attached as Annex 1 to the Proposed Order. The Master Service List includes the mailing address information (and email address, if available) for, among others:

- (a) the Debtors and their counsel;
- (b) the U.S. Trustee for the District of Delaware;
- (c) those creditors holding the 50 largest unsecured claims against the Debtors' estates;
- (d) the Internal Revenue Service;
- (e) the Securities and Exchange Commission; and
- (f) counsel to the Debtors' proposed postpetition secured lenders.

13. In accordance with Bankruptcy Rule 2002 and Local Rule 2002-1, the Claims and Noticing Agent will maintain the Master Service List and update it monthly. An updated Master Service List will be available by (a) accessing the Case Website, (b) contacting the Claims and Noticing Agent or (c) contacting Debtors' counsel. The Debtors submit that the Master Service List is in substantial compliance with the Bankruptcy Rules and Local Rules and thus should be approved by the Court.

**D. The Court Should Approve the Form and Manner of the Case Commencement Notice and Procedures Regarding Undeliverable Mail**

14. The Debtors request approval of their proposed form of the Case Commencement Notice, which includes notice of the Section 341 Meeting and is attached as Annex 2 to the Proposed Order. The proposed form of the Case Commencement Notice is substantially in the form of Official Bankruptcy Form 309F1 and would be subject to any further revisions agreed to by the U.S. Trustee.<sup>9</sup>

15. The Debtors propose that the Case Commencement Notice be served by regular mail, postage prepaid, on those entities entitled to receive such notice pursuant to Bankruptcy Rule 2002(a) and Local Bankruptcy Rule 2002-1 (subject to the requested waiver of the requirement to serve the Case Commencement Notice on equity security holders) and that such service occur no later than five business days after the Debtors receive notice from the U.S. Trustee of the time and place of the Section 341 Meeting.

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<sup>9</sup> See Fed. R. Bank. P. 9009(a) ("The Official Forms prescribed by the Judicial Conference of the United States shall be used without alteration, except as otherwise provided in these rules, in a particular Official Form, or in the national instructions for a particular Official Form. Official Forms may be modified to permit minor changes not affecting wording or the order presenting information, including changes that: (1) expand the prescribed areas for responses in order to permit complete responses...."); Instructions, Form 309(A-I) ("Courts, or, in the event that the noticing function has been delegated, the individual or entity providing notice, may modify this form by adding additional information.").

16. If the Case Commencement Notice or any other mail served in the Debtors' chapter 11 cases is returned to the Claims and Noticing Agent as undeliverable with a forwarding address, the Claims and Noticing Agent shall re-mail the document to the new forwarding address and update its mailing database accordingly. If any mail is returned to the Claims and Noticing Agent as undeliverable with no forwarding address, the Claims and Noticing Agent is under no further obligation to mail any additional notices or other pleadings to that address for the duration of these chapter 11 cases, unless the applicable party contacts the Claims and Noticing Agent to update its contact information.

17. The Debtors hereby request that the Court approve the foregoing as providing sufficient notice of the commencement of these Chapter 11 Cases and the Section 341 Meeting.

**II. Cause Exists to Waive the Requirements that Shiloh Industries, Inc. File a List of Equity Security Holders and Provide Notice to Equity Security Holders**

18. Bankruptcy Rule 1007(a)(3) provides that "[i]n a chapter 11 reorganization case, unless the court orders otherwise, the debtor shall file within 14 days after entry of the order for relief a list of the debtor's equity security holders of each class showing the number and kind of interests registered in the name of each holder, and the last known address or place of business of each holder." Fed. R. Bankr. P. 1007(a)(3). Further, Bankruptcy Rule 2002(d) provides that, unless otherwise ordered by the Court, the Debtors shall provide notice of the commencement of these chapter 11 cases to all equity security holders. See Fed. R. Bankr. P. 2002(d).

19. In excess of 24.2 million shares of Shiloh Industries, Inc.'s common stock are outstanding and publicly traded on the Nasdaq Stock Market. Preparing a list of Shiloh Industries, Inc.'s equity security holders with their last known addresses would prove both



expensive and time-consuming. Further, to the extent that the Debtors were even able to ascertain such information, the list would ultimately serve little or no beneficial purpose. In particular, the equity markets will have immediate notice of these chapter 11 cases through public news outlets and Shiloh Industry, Inc.'s filing of a Form 8-K Statement with the Securities and Exchange Commission. The Debtors further submit that if it becomes necessary for such equity security holders to file proofs of interest, the Debtors will provide them with particularized notice of the deadline and an opportunity to assert such interests. Thus, equity security holders will not be prejudiced, and a waiver of the requirement that Shiloh Industries, Inc. file a list of equity security holders and serve the Case Commencement Notice on all such parties is appropriate.

20. In addition, the Debtors are filing contemporaneously a motion seeking the approval of certain equity trading procedures in an effort to protect their valuable tax attributes (the "NOL Motion"). Pursuant to the NOL Motion, the Debtors are providing a notice to all of the registered holders of their equity securities that, among other things, advises parties in interest of the commencement of these chapter 11 cases. The Debtors thus believe that the notice required by the NOL Motion will provide equity securities holders with notice of the commencement of these chapter 11 cases and that separately serving such parties with the Case Commencement Notice would be redundant.

21. Section 105(a) of the Bankruptcy Code, which codifies the equitable powers of the bankruptcy court, empowers courts to "issue any order, process, or judgment that is necessary or appropriate to carry out the provisions of this title." 11 U.S.C. § 105(a). This section thus "empowers [courts] to fashion orders in furtherance of Bankruptcy Code provisions." In re Joubert, 411 F.3d 452, 455 (3d Cir. 2005). In light of the facts and

circumstances surrounding these chapter 11 cases, the Court has authority, consistent with Bankruptcy Rule 1007, to grant the relief requested herein.

22. Courts in this District have approved similar relief in other chapter 11 cases. See, e.g., In re Southcross Energy Partners, L.P., Case No. 19-10702 (MFW) (Bankr. D. Del. Apr. 2, 2019) (waiving requirements to file list of equity holders); In re Hercules Offshore, Inc., Case No. 16-11385 (KJC) (Bankr. D. Del. June 7, 2016) (waiving requirement to file list of equity holders); In re Swift Energy Co., Case No. 15-12670 (MFW) (Bankr. D. Del. Jan. 5, 2016) (waiving requirements to file list of equity holders and serve notice of case commencement on such parties); In re RadioShack Corp., Case No. 15-10197 (BLS) (Bankr. D. Del. Feb. 9, 2015) (same).

**III. Cause Exists to Redact Certain Personally Identifiable Information for Individual Creditors and Interest Holders**

23. Section 107(c) of the Bankruptcy Code provides:

The bankruptcy court, for cause, may protect an individual, with respect to the following types of information to the extent the court finds that disclosure of such information would create undue risk of identity theft or other unlawful injury to the individual or the individual's property: ... [a]ny means of identification ... contained in a paper filed, or to be filed, in a case under [the Bankruptcy Code]."

11 U.S.C. § 107(c)(1)(A).

24. The Debtors respectfully submit that it is appropriate to authorize the Debtors to redact from any paper filed or to be filed with the Court in these chapter 11 cases the home addresses of the Debtors' individual creditors and interest holders, because such information could be used, among other things, to perpetrate identity theft or locate survivors of domestic violence or stalking who have otherwise taken steps to conceal their whereabouts. This risk is not merely speculative. In at least one recent chapter 11 case, the abusive former

partner of a debtor's employee exploited the publicly-accessible creditor and employee information filed in the chapter 11 case to track the employee to her new address, which had not been publicly available, forcing the employee to move again for her safety.

25. Due to the large number of individual creditors and interest holders (and, in particular, employees) of the Debtors, it is not feasible for the Debtors to determine if such risks exist on a creditor-by-creditor basis. Instead, the Debtors seek to redact all such information for individual creditors and interest holders and make such information available to parties-in-interest upon request, including the Court, the U.S. Trustee and counsel to an official committee of unsecured creditors appointed in these chapter 11 cases (if any). In addition, the Debtors will distribute to their current employees any notices that are received at the Debtors' corporate headquarters and are intended for an employee.

26. Courts in this jurisdiction and others have granted the relief requested herein in comparable chapter 11 cases. See, e.g., In re Anna Holdings, Inc., No. 19-12551 (CSS) (Bankr. D. Del. Dec. 3, 2019) (authorizing the debtors to redact personal identification information of the debtors' employees); In re Loot Crate, Inc., No. 19-11791 (BLS) (Bankr. D. Del. Oct. 1, 2019) (authorizing the debtors to file lists of customer creditors under seal); In re THG Holdings, LLC, No. 19-11689 (JTD) (Bankr. D. Del. Aug. 22, 2019) (authorizing the debtors to redact personal identification information of the debtors' employees); In re Charming Charlie Holdings Inc., No. 19-11534 (CSS) (Bankr. D. Del. Jul. 12, 2019) (authorizing the debtors to redact personally identifiable information of their employees and former employees on the creditor matrix); In re Achaogen, Inc., No. 19-10844 (BLS) (Bankr. D. Del. May 20, 2019) (authorizing debtor to list on creditor matrix the debtors corporate mailing address instead of home addresses for current employees); In re Model Reorg

Acquisition, LLC, No. 17-11794 (CSS) (Bankr. D. Del. Aug. 29, 2017) (providing that the debtors were "not required to include the home addresses of their employees in their Creditor Matrix").

27. Accordingly, the Debtors respectfully submit that cause exists to authorize the Debtors to redact, pursuant to 11 U.S.C. § 107(c)(1), personally identifiable information—including home addresses—of the Debtors' individual creditors and interest holders who are listed on the Creditor Matrix or any other document filed with the Court. Absent such relief, the Debtors would unnecessarily expose individual creditors and interest holders to the risk of becoming victims of identity theft and could jeopardize the safety of individuals who, unbeknownst to the Debtors, are survivors of domestic violence or stalking by publishing their home addresses without any advance notice or opportunity to opt out or take protective measures.

#### **Consent to Jurisdiction**

28. Pursuant to Local Rule 9013-1(f), the Debtors consent to the entry of a final judgment or order with respect to this Motion if it is determined that the Court would lack Article III jurisdiction to enter such final order or judgment absent consent of the parties.

#### **Notice**

29. Notice of this Motion shall be provided to: (a) the Office of the United States Trustee for the District of Delaware; (b) the Debtors' fifty largest unsecured creditors on a consolidated basis, as identified in their chapter 11 petitions; and (c) counsel to the Debtors' proposed postpetition secured lenders. As this Motion is seeking "first day" relief, notice of this Motion and any order entered hereon will be served on all parties entitled to notice pursuant to Local Rule 9013-1(m). Due to the urgency of the circumstances surrounding this Motion and the

nature of the relief requested herein, the Debtors respectfully submit that no further notice of this Motion is required.

WHEREFORE, the Debtors respectfully request that the Court enter the Proposed Order: (i) granting the relief requested herein; and (ii) granting such other and further relief to the Debtors as the Court may deem proper.

Dated: August 30, 2020  
Wilmington, Delaware

Respectfully submitted,

/s/ Daniel J. DeFranceschi

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PROPOSED ATTORNEYS FOR DEBTORS

**EXHIBIT A**

**Proposed Order**

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE

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In re: :

SHILOH INDUSTRIES, INC., : Chapter 11

*et al.*,<sup>1</sup> : Case No. 20-\_\_\_\_ (\_\_\_\_)

Debtors. : (Joint Administration Requested)

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**ORDER GRANTING MOTION OF THE DEBTORS  
FOR ENTRY OF AN ORDER (I) WAIVING CERTAIN  
PROCEDURAL REQUIREMENTS RELATING TO THE FORM,  
MAINTENANCE AND FILING OF CERTAIN CREDITOR LISTS,  
(II) APPROVING THE FORM, MANNER AND PROPOSED SERVICE OF  
THE NOTICE OF THE COMMENCEMENT OF THE DEBTORS' CHAPTER 11  
CASES, (III) APPROVING THE REDACTION OF CERTAIN PERSONALLY  
IDENTIFIABLE INFORMATION FOR INDIVIDUAL CREDITORS AND  
INTEREST HOLDERS AND (IV) GRANTING OTHER ADMINISTRATIVE RELIEF**

This matter coming before the Court on the *Motion of the Debtors for Entry of an Order (I) Waiving Certain Procedural Requirements Relating to the Form, Maintenance and Filing of Certain Creditor Lists, (II) Approving the Form, Manner and Proposed Service of the Notice of the Commencement of the Debtors' Chapter 11 Cases, (III) Approving the Redaction of Certain Personally Identifiable Information for Individual Creditors and Interest Holders and*

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<sup>1</sup> The Debtors are the following nineteen entities (the last four digits of their respective taxpayer identification numbers, if any, follow in parentheses): Shiloh Industries, Inc. (7683), Greenfield Die & Manufacturing Corp. (8114), Jefferson Blanking Inc. (7850), Shiloh Automotive, Inc. (1339), Shiloh Corporation (5101), Shiloh Industries, Inc. Dickson Manufacturing Division (5835), Shiloh Holdings International, Inc. (1446), C & H Design Company (9432), Liverpool Coil Processing, Incorporated (0571), Medina Blanking, Inc. (0707), The Sectional Die Company (3562), VCS Properties, LLC (1094), Shiloh Die Cast LLC (5814), Shiloh Manufacturing Holdings LLC (0853), FMS Magnum Holdings LLC (6471), Sectional Stamping, Inc. (8967), Albany-Chicago Company LLC (4687), Shiloh Die Cast Midwest LLC (4114), and Shiloh Manufacturing LLC (1628). The noticing address of each of the Debtors in these chapter 11 cases is 880 Steel Drive, Valley City, Ohio 44280.



(IV) *Granting Other Administrative Relief* (the "Motion"),<sup>2</sup> filed by the above-captioned debtors (collectively, the "Debtors"); the Court having reviewed the Motion and the First Day Declaration and having considered the statements of counsel with respect to the Motion at a hearing before the Court (the "Hearing"); the Court having found that (i) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference from the United States District Court for the District of Delaware*, dated as of February 29, 2012, (ii) this is a core proceeding pursuant to 28 U.S.C. § 157(b), (iii) venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409, and (iv) notice of the Motion and the Hearing was sufficient under the circumstances; and the Court having determined that the legal and factual bases set forth in the Motion and the First Day Declaration and at the Hearing establish just cause for the relief granted herein;

**IT IS HEREBY ORDERED THAT:**

1. The Motion is GRANTED as set forth herein.
2. The Debtors are authorized to maintain (through their Claims and Noticing Agent or otherwise) and file a single, consolidated creditor matrix, which matrix shall be deemed to satisfy the requirements of section 521(a) of the Bankruptcy Code, Bankruptcy Rule 1007(a), Local Rule 1007-1, Local Rule 1007-2 and Local Rule 2002-1(f)(v).
3. The Debtors are authorized to file a Consolidated Top 50 List, which list shall be deemed to satisfy the requirements of Bankruptcy Rule 1007(d) and Local Rule 1007-1 for each of the Debtors.

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<sup>2</sup> Capitalized terms not otherwise defined herein have the meanings given to them in the Motion.

4. The requirements that the Debtors file a list of equity security holders of Shiloh Industries, Inc. and serve such holders with the Case Commencement Notice are waived.

5. The Master Service List, attached hereto as Annex 1, is hereby approved. The Claims and Noticing Agent shall maintain the Master Service List, which shall be updated monthly. An updated Master Service List shall be made available by (a) accessing the Case Website, (b) contacting the Claims and Noticing Agent directly or (c) contacting Debtors' counsel directly.

6. The form of the Case Commencement Notice, attached hereto as Annex 2, which conforms substantially with Official Bankruptcy Form 309F1, is hereby approved. The Debtors may, but are not required to, modify the Case Commencement Notice upon consultation with the U.S. Trustee and the Clerk of Court. Any modifications to the Case Commencement Notice agreed to by the Debtors and the U.S. Trustee are hereby authorized and do not require further approval of this Court.

7. The Claims and Noticing Agent is authorized and directed to serve the Case Commencement Notice, substantially in the form attached hereto as Annex 2, subject to any revisions agreed to by the U.S. Trustee, no later than five business days after the Debtors receive written notice from the U.S. Trustee of the time and place of the Section 341 Meeting and have agreed on the form and substance of the Case Commencement Notice with the U.S. Trustee, or such later date that is as soon as reasonably practicable. Subject to paragraph 4 of this Order, the Claims and Noticing Agent shall serve the Case Commencement Notice by regular mail, postage prepaid, on those entities entitled to receive the Case Commencement Notice pursuant to Bankruptcy Rule 2002(a) and Local Rule 2002-1. Service of the Case Commencement Notice in accordance with this paragraph is approved in all respects and shall be

deemed sufficient notice of the commencement of these chapter 11 cases and the Section 341 Meeting under the Bankruptcy Code, the Bankruptcy Rules and the Local Rules.

8. If the Case Commencement Notice or any other mail served in these chapter 11 cases is returned to the Claims and Noticing Agent as undeliverable with a forwarding address, the Claims and Noticing Agent shall re-mail the document to the forwarding address and update its mailing database accordingly. If any mail is returned to the Claims and Noticing Agent as undeliverable with no forwarding address, the Claims and Noticing Agent will make a reasonable search for the creditor's or party's address. If after such search, the Claims and Noticing Agent is unable to locate such address, the Claims and Noticing Agent is under no further obligation to mail any additional notices or other pleadings to that address for the duration of these chapter 11 cases, unless the applicable creditor or party, the Debtors or any other source provides the Claims and Noticing Agent with an updated address.

9. The Debtors are authorized to redact personally identifiable information, including home address information, in respect of the Debtors' individual creditors and interest holders listed on the Creditor Matrix or similar document filed with the Court. The Debtors shall provide an unredacted version of the Creditor Matrix and any other applicable filed document to the Court, the U.S. Trustee, counsel to any official committee appointed in these chapter 11 cases and any party in interest upon reasonable request. Any party in interest that is not provided with an unredacted version of the applicable document upon request may file a motion with the Court to obtain such document.

10. The Debtors are authorized and empowered to take all actions necessary to implement the relief granted in this Order.

11. This Court shall retain jurisdiction over any and all matters arising from or related to the implementation or interpretation of this Order.

**ANNEX 1**

**Master Service List**

Exhibit A  
Core/2002 Service List  
Served as set forth below

ID	DESCRIPTION	NAME	NOTICE NAME	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP	COUNTRY	PHONE	FAX	EMAIL
1	DEBTORS	SHILOH INDUSTRIES, INC.	ATTN: PRESIDENT OR GENERAL COUNSEL	880 STEEL DRIVE		VALLEY CITY	OH	44280				
2	COUNSEL TO THE DEBTORS AND DEBTORS IN POSSESSION	RICHARDS, LAYTON & FINGER, P.A.	ATTN: DANIEL J. DEFRANCESCHI, PAUL N. HEATH, ZACHARY J. SHAPIRO, & DAVID T. QUEROLI	ONE RODNEY SQUARE	920 N. KING STREET	WILMINGTON	DE	19801		302-651-7700	302-651-7701	DEFRANCESCHI@RLF.COM; HEATH@RLF.COM; SHAPIRO@RLF.COM; QUEROLI@RLF.COM
3	COUNSEL TO THE DEBTORS AND DEBTORS IN POSSESSION	JONES DAY	ATTN: THOMAS M. WEARSCH, T. DANIEL REYNOLDS, & JONATHAN NOBLE EDEL	NORTH POINT	901 LAKESIDE AVENUE	CLEVELAND	OH	44114		216-586-3939		TWEARSCH@JONESDAY.COM; TDRYNOLDS@JONESDAY.COM; JEDEL@JONESDAY.COM
4	COUNSEL TO THE DEBTORS AND DEBTORS IN POSSESSION	JONES DAY	ATTN: TIMOTHY W. HOFFMANN	77 WEST WACKER		CHICAGO	IL	60601		312-782-3939		THOFFMANN@JONESDAY.COM
5	COUNSEL TO LENDERS	MOORE & VAN ALLEN PLLC	ATTN: JAMES R. LANGDON	100 N. TRYON STREET	SUITE 4700	CHARLOTTE	NC	28202		704-331-3705	704-339-5855	JIMLANGDON@MVVALAW.COM
6	COUNSEL TO LENDERS	BUCHANAN INGERSOLL & ROONEY PC	ATTN: MARY F. CALOWAY	919 NORTH MARKET STREET	SUITE 990	WILMINGTON	DE	19801		302-552-4209	302-552-4295	MARY.CALOWAY@BIFPC.COM
5	CLAIMS AGENT	PRIME CLERK LLC	ATTN: MICHAEL J. HILL	60 E. 42ND STREET	SUITE 1440	NEW YORK	NY	10165		212-257-5450	646-328-2851	SHILOHTEAM@PRIMECLERK.COM; SERVICEQA@PRIMECLERK.COM
6	DELAWARE STATE ATTORNEY GENERAL	DELAWARE ATTORNEY GENERAL	ATTN: BANKRUPTCY DEPARTMENT	CARVEL STATE OFFICE BUILDING	820 N. FRENCH STREET 6TH FLOOR	WILMINGTON	DE	19801		302-577-8400	302-577-6630	ATTORNEY.GENERAL@STATE.DE.US; ATTORNEY.GENERAL@DELAWARE.GOV
7	UNITED STATES ATTORNEY FOR THE DISTRICT OF DELAWARE	UNITED STATES ATTORNEY FOR THE DISTRICT OF DELAWARE	ATTN: DAVID C. WEISS	U.S. ATTORNEY'S OFFICE	1313 N MARKET STREET	WILMINGTON	DE	19801		302-573-6277	302-573-6220	USAED.ECFBANKRUPTCY@USDOJ.GOV
8	DELAWARE DIVISION OF REVENUE	DELAWARE DIVISION OF REVENUE	ATTN: CHRISTINA ROJAS BANKRUPTCY ADMINISTRATOR	820 N. FRENCH STREET 8TH FLOOR		WILMINGTON	DE	19801		302-577-8461	302-577-8202	FASNOTIFY@STATE.DE.US
9	THE DELAWARE DEPARTMENT OF STATE	THE DELAWARE DEPARTMENT OF STATE	DIVISION OF CORPORATIONS FRANCHISE TAXES	P.O. BOX 898		DOVER	DE	19903		302-739-3073	302-739-5831	DOSDOC_FTAX@STATE.DE.US
10	DELAWARE STATE TREASURY	DELAWARE STATE TREASURY	ATTN: OFFICER MANAGING AGENT OR GENERAL AGENT	820 SILVER LAKE BOULEVARD SUITE 100		DOVER	DE	19904		302-672-6700	302-739-5635	STATETREASURER@STATE.DE.US
11	IRS INSOLVENCY SECTION	INTERNAL REVENUE SERVICE	CENTRALIZED INSOLVENCY OPERATION	2970 MARKET STREET	MAIL STOP 5-Q30.133	PHILADELPHIA	PA	19104-5016		800-973-0424	855-235-6787	
12	IRS INSOLVENCY SECTION	INTERNAL REVENUE SERVICE	CENTRALIZED INSOLVENCY OPERATION	P.O. BOX 7346		PHILADELPHIA	PA	19101-7346		800-973-0424	855-235-6787	
13	SECURITIES AND EXCHANGE COMMISSION	SECURITIES AND EXCHANGE COMMISSION - HEADQUARTERS	SECRETARY OF THE TREASURY	100 F STREET NE		WASHINGTON	DC	20549		202-942-8088		SECBANKRUPTCY@SEC.GOV
14	SECURITIES AND EXCHANGE COMMISSION	SECURITIES AND EXCHANGE COMMISSION - REGIONAL OFFICE	ATTN: LEGAL DEPARTMENT	ONE PENN CENTER	1617 JFK BOULEVARD SUITE 520	PHILADELPHIA	PA	19103		215-597-3100		SECBANKRUPTCY@SEC.GOV
15	SECURITIES AND EXCHANGE COMMISSION	SECURITIES & EXCHANGE COMMISSION - NY OFFICE	ATTN: LEGAL DEPARTMENT	BROOKFIELD PLACE	200 VESEY STREET SUITE 400	NEW YORK	NY	10281-1022		212-336-1100		BANKRUPTCYNOTICES@SEC.GOV; NYROBANKRUPTCY@SEC.GOV
16	OFFICE OF THE UNITED STATES TRUSTEE (REGION 3)	OFFICE OF THE UNITED STATES TRUSTEE	ATTN: TIMOTHY J. FOX, JR.	844 KING STREET SUITE 2207	LOCKBOX 35	WILMINGTON	DE	19801		302-573-6485	302-573-6497	TIMOTHY.FOX@USDOJ.GOV
17	UNITED STATES DEPARTMENT OF JUSTICE	U.S. DEPARTMENT OF JUSTICE	ATTN: BANKRUPTCY DEPARTMENT	950 PENNSYLVANIA AVE, NW		WASHINGTON	DC	20530-0001				
18	TOP 50 UNSECURED CREDITOR	PENSION BENEFIT GUARANTY CORPORATION (PBGC)	ATTN: ACCOUNTS PAYABLE	1200 K STREET N.W.	12TH FLOOR	WASHINGTON	DC	20005		(202) 326-4020		EFILE@PBGC.GOV
19	TOP 50 UNSECURED CREDITOR	ALCAN PRIMARY PRODUCTS CORP.	ATTN: PETER PAPANIODIS	6150 PARKLAND BLVD	SUITE 200	CLEVELAND	OH	44124-4103		(773) 712-0526		PETER.PAPANIODIS@RIOTINTO.COM
20	TOP 50 UNSECURED CREDITOR	AK STEEL CORPORATION	ATTN: GERRY HICKEY	9227 CENTRE POINTE DR		WEST CHESTER	OH	45069		(513) 425-2583		CONNIE.DEATON@AKSTEEL.COM
21	TOP 50 UNSECURED CREDITOR	MAGRETECH INC	ATTN: JONATHAN CHEN	301 COUNTY ROAD 177		BELLEVIEW	OH	44811-8713		(505) 504-0889		JONATHAN@MAGRETECH.US
22	TOP 50 UNSECURED CREDITOR	KENWAL STEEL CORP	ATTN: ANN BLAKELY	JCI RESALE P.O. BOX 670758		DETROIT	MI	48267-0758		(313) 739-1083		ANN_BLAKEY@KENWAL.COM
23	TOP 50 UNSECURED CREDITOR	HS FUND V 2L PORTFOLIO INVESTORS LLC	ATTN: ASSET MANAGEMENT C/O HIGH STREET LOGISTICS PROPERTIES LLC EXCHANGE PLACE	53 STATE STREET	SUITE 1306	BOSTON	MA	2109				
24	TOP 50 UNSECURED CREDITOR	OLYMPIC STEEL INC	ATTN: JUSTIN LUNSFORD	DEPT CH 19129		PALATINE	IL	60055-9029		(734) 673-4924		JUSTIN_LUNSFORD@OLVSTEEL.COM
25	TOP 50 UNSECURED CREDITOR	US MAGNESIUM LLC	ATTN: TOM KURILICH	238 NORTH 2200 WEST		SALT LAKE CITY	UT	84116		(801) 230-6434		TOM.KURILICH@USMAGNESIUM.COM
26	TOP 50 UNSECURED CREDITOR	HEIDTMAN STEEL PRODUCTS INC	ATTN: ZIAD TAKLA	4600 HEIDTMAN PARKWAY		CLEVELAND	OH	44105		(313) 815-3581		ZIAD.TAKLA@HEIDTMAN.COM
27	TOP 50 UNSECURED CREDITOR	STEEL TECHNOLOGIES	ATTN: JASON WHITT	15166 COLLECTIONS CENTER DRIVE		CHICAGO	IL	60693		(317) 509-0715		JASONW@STXNA.COM
28	TOP 50 UNSECURED CREDITOR	WORTHINGTON INDUSTRIES	ATTN: MIKE ANDRZEJEWSKI	11700 WORTHINGTON DRIVE		TAYLOR	MI	48180		(216) 548-1438		MIKE.ANDRZEJEWSKI@WORTHINGTONINDUSTRIES.COM
29	TOP 50 UNSECURED CREDITOR	DORAL STEEL DE MEXICO S DE RL DE CV	ATTN: OSCAR GARCIA	JOSE VASCONCELOS 638A COL VALLE DEL CAMPESTRE SAN PEDRO GARZA		GARCIA	NL	66265	MEXICO	52 (81) 1990 9973		OSCAR.GARCIA@SAMUEL.COM
30	TOP 50 UNSECURED CREDITOR	ADAMS THERMAL SYSTEMS	ATTN: TODD HIRSCHKORN	47920 5TH STREET		CANTON	SD	57013-5802		(605) 764-1127		THIRSCHKORN@ADAMSTHERMAL.COM
31	TOP 50 UNSECURED CREDITOR	SPECTRO ALLOYS CORPORATION	ATTN: GARY BORNER	P.O. BOX 9201-02 BIN #130102		MINNEAPOLIS	MN	55480-9201		(612) 804-5738		GBORNER@SPECTROALLOYS.COM
32	TOP 50 UNSECURED CREDITOR	GH TOOL & MOLD INC.	ATTN: CHARLIE BRUDER	28 CHAMBER DR		WASHINGTON	MO	63090-5279		(636) 390-2424		CHARLIEBR@GHTOOL.COM
33	TOP 50 UNSECURED CREDITOR	PLEX SYSTEMS INC	ATTN: FRED HEHL	900 TOWER DRIVE SUITE 1400		TROY	MI	48098		(248) 221-3084		FHEHL@PLEX.COM
34	TOP 50 UNSECURED CREDITOR	ARCELORMITTAL KOTE INC	ATTN: AMAL TOUMA	30755 EDISON ROAD		NEW CARLISLE	IN	46552		(219) 399-7453		AMAL.TOUMA@ARCELORMITTAL.COM
35	TOP 50 UNSECURED CREDITOR	MILL STEEL	ATTN: JIM MCALLISTER	5116 36TH SE P.O. BOX 8827		GRAND RAPIDS	MI	60677-1008		(412) 916-9794		JIM.MCALLISTER@MILLSTEEL.COM
36	TOP 50 UNSECURED CREDITOR	ARCELORMITTAL	ATTN: AMAL TOUMA	P.O. BOX 248		CHESTERTON	IN	46304		(216) 346-7916		AMAL.TOUMA@ARCELORMITTAL.COM
37	TOP 50 UNSECURED CREDITOR	POWDER COTE II INC	ATTN: TOM SALERNO	P.O. BOX 368		MT CLEMENS	MI	48046		(586) 463-7040		TSALERNO@POWDERCOTEII.COM
38	TOP 50 UNSECURED CREDITOR	CT METAL SOURCE INC	ATTN: CHAD CROOKS	9551 ST CHRISTINE STREET		SYLVANIA	OH	43560		(419) 779-6172		CCROOKS@CTMETALSOURCE.COM
39	TOP 50 UNSECURED CREDITOR	BECK ALUMINIUM	ATTN: BRYAN BECK	300 ALLEN BRADLEY DR		MAYFIELD HEIGHTS	OH	44124-6131		(216) 533-8013		BRYAN@BECKALUM.COM
40	TOP 50 UNSECURED CREDITOR	MANCHESTER INVESTMENTS ONE LLC AND THE KEVIN J. ZMYSLOWSKI REVOCABLE LIVING TRUST	ATTN: KEVIN J. ZMYSLOWSKI TRUSTEE	LITTLE ACTS LLC	2135 VAN ANTWERP	GROSSE POINTE WOODS	MI	48236				
41	TOP 50 UNSECURED CREDITOR	IMPERIAL ZINC CORP	ATTN: AARON STANKEWIC	1031 E 103RD ST		CHICAGO	IL	60628-3007		(312) 802-5006		AARON@IMPERIALZINC.COM
42	TOP 50 UNSECURED CREDITOR	KENMAC METALS INC.	ATTN: ALLYSON FRIDLEY	17901 ENGLEWOOD DR		CLEVELAND	OH	44130		(440) 234-7500		ALLYSON.FRIDLEY@HYSENKRUPP.COM
43	TOP 50 UNSECURED CREDITOR	J.P. TILLIE L.L.C.	ATTN: GENERAL COUNSEL	971 S. OXFORD		GROSS POINTE WOODS	MI	48236				
44	TOP 50 UNSECURED CREDITOR	CROWN INDUSTRIAL SERVICES INC	ATTN: MARK BECK	P.O. BOX 970197		YPSILANTI	MI	48197		(517) 905-5318		MBECK@CROWNINDSERVICES.COM
45	TOP 50 UNSECURED CREDITOR	NORTH AMERICAN STAINLESS	ATTN: JOSEPH BENNET	2710 MOMENTUM PLACE		CHICAGO	IL	60689		(502) 347-6167		JBENNETT@NORTHAMERICANSTAINLESS.COM
46	TOP 50 UNSECURED CREDITOR	METALS USA	ATTN: KEVIN RICK	1070 W LIBERTY ST		WOOSTER	OH	44691-0999		(937) 882-6354		KRICE@METALSUSA.COM
47	TOP 50 UNSECURED CREDITOR	SERVACERO PLANOS	ATTN: MUCIO ALVAREZ	S DE RL DE CV	BLVD HERMANOS ALDAMA 4200 CIUDAD INDOUTRAIL	LEON	GTO	37490	MEXICO	(554) 880 8701		MUCIO.ALVAREZ@SERVICERO.COM
48	TOP 50 UNSECURED CREDITOR	SCHAUFLEDER TOOLING GMBH & CO.KG	ATTN: MARC KLAPPER	GOETHSTRASSE 72	D 89150 LAICHINGEN LAICHINGEN	BADEN- WURTEMBERG	89150		GERMANY	+49 (0)7333 9608-77		MARC.KLAPPER@SCHAUFLEDER.COM
49	TOP 50 UNSECURED CREDITOR	WELDERS & PRESSES INC	ATTN: ROBERT KOHLER	1972 BROWN ROAD		CHESTERFIELD	MI	48326		(586) 948-4300		RKOHLER@WPMFG.COM
50	TOP 50 UNSECURED CREDITOR	QUALITY MOLD & ENGINEERING	ATTN: TODD SPEARRITT	9070 FIRST STREET		BARODA	MI	49101		(269) 422-2137		TSPEARRITT@QUALITY-MOLDS.COM
51	TOP 50 UNSECURED CREDITOR	METAKOTE CORP	ATTN: DAVID LUETZELSCHWAB	1340 NEUBRECHT ROAD		LIMA	OH	45801		(260) 432-6900		LUETZELSCHWAB@PPG.COM
52	TOP 50 UNSECURED CREDITOR	MONARCH STEEL COMPANY	ATTN: JAMIE VILCHEK	29018 NETWORK PLACE		CHICAGO	IL	60673-1290		(216) 533-0471		JVILCHEK@ACHG.COM
53	TOP 50 UNSECURED CREDITOR	MRK TECHNOLOGIES	ATTN: TERRY MCDONNELL	31390 VIKING PARKWAY		WESTLAKE	OH	44145		(330) 428-3174		TMCDONNELL@MRKTECH.COM
54	TOP 50 UNSECURED CREDITOR	COMBINED METALS OF MICHIGAN	ATTN: GENERAL COUNSEL	317 DINO DRIVE		ANN ARBOR	MI	48103		(734) 424-1000		COMBNET@COMBNET.COM
55	TOP 50 UNSECURED CREDITOR	HANSON MOLD	ATTN: HEATH WEICH	DIV. OF HANSON INTNL.	3500 HOLLYWOOD RD.	ST. JOSEPH	MI	49085		(269) 429-5555		HWEICH@HANSONMOLD.COM
56	TOP 50 UNSECURED CREDITOR	DORAL STEEL - DIVISION OF SAMUEL	ATTN: JIM HERMAN	1500 COINING DRIVE		TOLEDO	OH	43612		(419) 470-7070		JIM.HERMANN@SAMUEL.COM

Exhibit A  
Core/2002 Service List  
Served as set forth below

ID	DESCRIPTION	NAME	NOTICE NAME	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP	COUNTRY	PHONE	FAX	EMAIL
57	TOP 50 UNSECURED CREDITOR	CONTINENTAL ALUMINUM LLC	ATTN: JOSE KIPPER	29201 MILFORD RD		NEW HUDSON	MI	48165-9741		(248) 904-8619		JKIPPER@CONTALUM.COM
58	TOP 50 UNSECURED CREDITOR	SPRINGCO METAL COATING	ATTN: GENERAL COUNSEL	12500 ELMWOOD AVENUE		CLEVELAND	OH	44111-9998		(216) 941-0020		KHOPKINS@SPRINGCO-COATINGS.COM
59	TOP 50 UNSECURED CREDITOR	RELIANCE MACHINE COMPANY	ATTN: RODNEY SCOTT	4605 S WALNUT STREET		MUNCIE	IN	47302		(765) 284-0151		D.FLYNN@RELIANCEMACHINECO.COM
60	TOP 50 UNSECURED CREDITOR	MAELSTROM CHEMICAL TECHNOLOGIES LLC	ATTN: GENERAL COUNSEL	56732 MOUND ROAD		SHELBY TOWNSHIP	MI	48316		(586) 232-3999		KIM@TECTORIUS.COM
61	TOP 50 UNSECURED CREDITOR	KPMG LLP	ATTN: TALLEY LAMBERT	DEPT 0579	P.O. BOX 120001	DALLAS	TX	75312-0579		(404) 435-5230		TALLEYLAMBERT@KPMG.COM
62	TOP 50 UNSECURED CREDITOR	ADIENT US, LLC	ATTN: MICHELLE STANFILL	49200 HALYARD DRIVE		PLYMOUTH	MI	48170		(731) 967-0271		MICHELLE.STANFILL@ADIENT.COM
63	TOP 50 UNSECURED CREDITOR	RAMZI Y. HERMIZ	ATTN: RAMZI Y. HERMIZ	15992 COG HILL DRIVE		NORTHVILLE	MI	48168		(248) 249-9200		RHERMIZ@GMAIL.COM
				LB&I:17077/DGILL/STOP7101 6450 ROCKSIDE								
64	TOP 50 UNSECURED CREDITOR	INTERNAL REVENUE SERVICE	ATTN: MESO T. HAMMOUD	WOODS BOULEVARD		INDEPENDENCE	OH	44131		(313) 628-3136		MESO.T.HAMMOUD@IRSCOUNSEL.TREA.S.GOV
65	TOP 50 UNSECURED CREDITOR	REAL ALLOY INC	ATTN: CHRIS J MAZEIKA	25825 SCIENCE PARK DR		BEACHWOOD	OH	44132-7323		(260) 249-0668		CHRIS.MAZEIKA@REALALLOY.COM
66	TOP 50 UNSECURED CREDITOR	US STEEL AGENT FOR PROTEC	PROTEC COATING CO.	ATTN: LORRAINE ROSENTHAL	5000 CR 5	LEIPSIK	OH	45856-0085		(412) 433-4708		CALIDAD@PROTECTO-QRO.COM
67	TOP 50 UNSECURED CREDITOR	MSC INDUSTRIAL SUPPLY COMPANY INC	ATTN: MICHAEL SANDERS	P.O. BOX 953635		ST. LOUIS	MO	63195-3635		(717) 507-7894		MICHAEL.SANDERS@MSCDIRECT.COM

**ANNEX 2**

**Case Commencement Notice**



**Information to identify the case:**

Debtor Shiloh Industries, Inc.

EIN: 51-0347683

United State Bankruptcy Court for the: District of Delaware

Date case filed for chapter 11: \_\_\_\_/\_\_\_\_/2020

Case number:: 20-\_\_\_\_ (\_\_\_\_)

**Official Form 309F1 (For Corporations or Partnerships)****Notice of Chapter 11 Bankruptcy Case****02/20**

**For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.**

**This notice has important information about the case for creditors and debtors, including information about the meeting of creditors and deadlines. Read all pages carefully.**

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at [www.pacer.gov](http://www.pacer.gov)).

**The staff of the bankruptcy clerk's office cannot give legal advice.**

**Do not file this notice with any proof of claim or other filing in the case.**

**1. Debtor's full name** See Chart below.

**2. All other names used in the last 8 years** See Chart Below

**Jointly Administered Cases:**

<b>DEBTOR</b>	<b>OTHER NAMES (LAST 8 YEARS)</b>	<b>CASE NO.</b>	<b>EIN #</b>
Shiloh Industries, Inc.	-Shiloh Corporation - Forced Assumed Name (Ohio)	20-____ (____)	51-0347683
Albany-Chicago Company LLC	-MWA Acquisition, LLC	20-____ (____)	37-1564687
C & H Design, Company	-CDH Acquisition, Inc.	20-____ (____)	31-1549432
FMS Magnum Holdings LLC	N/A	20-____ (____)	47-1186471
Greenfield Die & Manufacturing Corp.	-Shiloh Corporation of Michigan -Shiloh of Michigan, Inc. -GDM Acquisition, Inc.	20-____ (____)	38-3258114

Debtor

Shiloh Industries, Inc.  
Name

Case number (if known) 20-\_\_\_\_( )

DEBTOR	OTHER NAMES (LAST 8 YEARS)	CASE NO.	EIN #
Jefferson Blanking Inc.	-Shiloh Industries (Jackson County, GA)	20-____( )	31-1557850
Liverpool Coil Processing, Incorporated	-Trade Name (OH): Shiloh Industries Inc. Liverpool Coil Processing Division -Trade Name (OH): Shiloh Industries, Inc. Liverpool Manufacturing Division	20-____( )	34-1610871
Medina Blanking, Inc.	-Trade Name and Fictitious Name (OH): Ohio Welded Blank -Trade Name (OH): Shiloh Industries, Inc. Medina Blanking Division -Trade Name (OH): Shiloh Industries Inc. Ohio Welded Blank Division -Assumed Name (KY): Shiloh Industries Inc. – Bowling Green Mfg. Division	20-____( )	34-1510707
Sectional Stamping, Inc.	-Trade Name (OH): Shiloh Industries, Inc. Wellington Stamping Division -Trade Name (OH): Shiloh Industries, Inc. Wellington Manufacturing Division	20-____( )	34-1558967
Shiloh Automotive, Inc.	N/A	20-____( )	34-1901339
Shiloh Corporation	-Forced Assumed Name (MI): Shiloh Corporation – Michigan -Shiloh Tool and Die Mfg. Company	20-____( )	34-0775101
Shiloh Die Cast LLC	N/A	20-____( )	46-1665814
Shiloh Die Cast Midwest LLC	N/A	20-____( )	46-2894114
Shiloh Holdings International, Inc.	-Shiloh Incorporated	20-____( )	34-1941446
Shiloh Industries, Inc. Dickson Manufacturing Division	-AGS Industries, Inc. Dickson Manufacturing Division	20-____( )	62-1825835
Shiloh Manufacturing LLC	-Wentworth Acquisition LLC	20-____( )	47-1841628
Shiloh Manufacturing Holdings LLC	Shiloh Manufacturing LLC	20-____( )	47-1840853
The Sectional Die Company	-Babbitt Die Company	20-____( )	34-1203562
VCS Properties, LLC	N/A	20-____( )	27-0001094

**3. Address**

880 Steel Drive, Valley City, Ohio 44280

**4. Debtor's attorney**

Name and address

Debtor Shiloh Industries, Inc. Case number (if known) 20 - \_\_\_\_\_ ( )  
 Name

JONES DAY  
 Thomas M. Wearsch  
 T. Daniel Reynolds  
 901 Lakeside Avenue  
 Cleveland, Ohio 44114  
 Telephone: (216) 586-3939  
 Facsimile: (216) 579-0212  
 Email:  
 twearsch@jonesday.com  
 tdreynolds@jonesday.com

JONES DAY  
 Timothy W. Hoffmann  
 77 West Wacker  
 Chicago, Illinois 60601  
 Telephone: (312) 782-3939  
 Facsimile: (312) 782-8585  
 Email:  
 thoffmann@jonesday.com

RICHARDS, LAYTON & FINGER, P.A.  
 Daniel J. DeFranceschi  
 Paul N. Heath  
 Zachary I. Shapiro  
 David T. Queroli  
 One Rodney Square  
 920 N. King Street  
 Wilmington, Delaware 19801  
 Telephone: (302) 651-7700  
 Facsimile: (302) 651-7701  
 E-mail:  
 defranceschi@rlf.com  
 heath@rlf.com  
 shapiro@rlf.com  
 queroli@rlf.com

**5. Bankruptcy clerk's office**

Documents in this case may be filed at this address.

824 Market St. N.  
 3rd Floor  
 Wilmington, DE 19801

Hours Monday – Friday,  
 open: 8:00 AM – 4:00 PM

You may inspect all records filed in this case at this office or online at [www.pacer.gov](http://www.pacer.gov).

Contact phone: (302) 252-2900

**6. Debtor's Notice and Claims Agent**

If you have any questions about this notice, please contact Prime Clerk LLC

Toll Free: (877) 462-4380  
 Non-US: (347) 817-4091  
 Email: [shilohinfo@primeclerk.com](mailto:shilohinfo@primeclerk.com)

More information can be found at the Claims' Agent Website: <https://cases.primeclerk.com/shiloh/>

**7. Meeting of creditors**

The debtor's representative must attend the meeting to be questioned under oath.

\_\_\_\_\_, 2020 at \_\_\_\_\_  
 Date Time

Location: to be determined

Creditors may attend, but are not required to do so.

The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.

**8. Proof of claim deadline**

**Deadline for filing proof of claim:**

**Not yet set. If a deadline is set, notice will be sent at a later time.**

A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at [www.uscourts.gov](http://www.uscourts.gov) or any bankruptcy clerk's office.

Your claim will be allowed in the amount scheduled unless:

- your claim is designated as *disputed, contingent, or unliquidated*;
- you file a proof of claim in a different amount; or
- you receive another notice.

Debtor

Shiloh Industries, Inc.  
Name

Case number (if known) 20 - \_\_\_\_\_ ( )

If your claim is not scheduled or if your claim is designated as *disputed*, *contingent*, or *unliquidated*, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.

You may review the schedules at the bankruptcy clerk's office or online at [www.pacer.gov](http://www.pacer.gov).

Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.

**9. Exception to discharge deadline**

If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below.

The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.

**Deadline for filing the complaint:** To Be Determined

**10. Creditors with a foreign address**

If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.

**11. Filing a Chapter 11 bankruptcy case**

Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.

**12. Discharge of debts**

Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.