

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF PENNSYLVANIA**

IN RE:

ROCKDALE MARCELLUS HOLDINGS,
LLC and ROCKDALE MARCELLUS, LLC,¹

Debtors.

Chapter 11

Case No. 21-22080-GLT

(Joint Administration Requested)

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
FIRST DAY HEARING ON SEPTEMBER 27, 2021, AT 1:00 P.M. (ET)**

PETITION AND RELATED PLEADINGS:

1. Voluntary Chapter 11 Petitions
 - a. Rockdale Marcellus Holdings, LLC (Case No. 21-22079)
 - b. Rockdale Marcellus, LLC (Case No. 21-22080)
2. Notice of Designation as Complex Case [Doc. No. 4; Filed on September 21, 2021]
3. Declaration of John C. DiDonato, Chief Restructuring Officer of the Debtors, In Support of Debtors' Chapter 11 Petitions and First Day Motions [Doc. No. 63; Filed on September 23, 2021] (the "First Day Declaration")

Status: The First Day Declaration will be relied upon as evidentiary support for the first day matters listed below.

FIRST DAY MOTIONS GOING FORWARD:

4. Debtors' Emergency Motion for Entry of an Order (I) Directing Joint Administration of the Debtors' Chapter 11 Cases and (II) Granting Related Relief [Doc. No. 5; Filed on September 21, 2021]

Objection / Response Deadline: September 27, 2021 by 9:00 a.m. ET

Related Documents: None as of the date hereof.

Status: This matter is going forward.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Rockdale Marcellus Holdings, LLC (7117); and Rockdale Marcellus, LLC (8767). The Debtors' address is 4600 J. Barry Ct., Suite 220, Canonsburg, PA 15317.

5. Debtors' Emergency Motion for Entry of an Order Establishing Certain Notice, Case Management, and Administrative Procedures as Well as Granting Related Relief [Doc. No. 6; Filed on September 21, 2021]

Objection / Response Deadline: September 27, 2021 by 9:00 a.m. ET

Related Documents: None as of the date hereof.

Status: This matter is going forward.

6. Debtors' Emergency Motion for Entry of an Order Extending the Time to File Schedules and Statements [Doc. No. 7; Filed on September 21, 2021]

Objection / Response Deadline: September 27, 2021 by 9:00 a.m. ET

Related Documents: None as of the date hereof.

Status: This matter is going forward.

7. Debtors' Emergency Application for an Order Appointing Epiq Corporate Restructuring, LLC as Claims and Noticing Agent for the Debtors Pursuant to 28 U.S.C. § 156(c), 11 U.S.C. § 105, and Local Rule 1002-2(f) [Doc. No. 8; Filed on September 21, 2021]

Objection / Response Deadline: September 27, 2021 by 9:00 a.m. ET

Related Documents: None as of the date hereof.

Status: This matter is going forward.

8. Debtors' Emergency Motion for Entry of an Order (I) Approving the Form and Manner of the Notice of Commencement of the Debtors' Chapter 11 Cases and (II) Authorizing the Debtors to File a Consolidated Creditor Matrix [Doc. No. 9; Filed on September 21, 2021]

Objection / Response Deadline: September 27, 2021 by 9:00 a.m. ET

Related Documents: None as of the date hereof.

Status: This matter is going forward.

9. Debtors' Emergency Motion for Interim and Final Orders (I) Approving the Continued Use of the Debtors' Cash Management System, Bank Accounts, and Business Forms, and (II) Granting Related Relief [Doc. No. 22; Filed on September 22, 2021]

Objection / Response Deadline: September 27, 2021 by 9:00 a.m. ET

Related Documents: None as of the date hereof.

Status: This matter is going forward.

10. Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Authorizing the Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection, (V) Modifying Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief [Doc. No. 56; Filed on September 23, 2021]

Objection / Response Deadline: September 27, 2021 by 9:00 a.m. ET

Related Documents: None as of the date hereof.

Status: This matter is going forward.

11. Debtors' Emergency Motion for Entry Of Interim and Final Orders (I) Approving the Debtors' Proposed Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Providers From Altering, Refusing, or Discontinuing Services, (III) Approving the Debtors' Proposed Procedures for Resolving Additional Assurance Requests, and (IV) Granting Related Relief [Doc. No. 25; Filed on September 22, 2021]

Objection / Response Deadline: September 27, 2021 by 9:00 a.m. ET

Related Documents: None as of the date hereof.

Status: This matter is going forward.

12. Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay or Honor Prepetition and Postpetition (A) Obligations to Holders of Royalty Interests, Overriding Royalty Interests, and Working Interests, and (B) Production Expenses and Joint Interest Billings, and (II) Granting Related Relief [Doc. No. 36; Filed on September 22, 2021]

Objection / Response Deadline: September 27, 2021 by 9:00 a.m. ET

Related Documents: None as of the date hereof.

Status: This matter is going forward.

PLEASE TAKE NOTICE that copies of the foregoing pleadings may be obtained (i) at the website established by the Debtors' proposed noticing agent, Epiq Corporate Restructuring, LLC ("Epiq"), at <https://dm.epiq11.com/Rockdale>, (ii) upon request to Epiq by telephone at (866) 470-6416 Toll Free (U.S. & Canada) or (503) 520-4415 (International), (iii) from the Court's website <http://www.pawb.uscourts.gov> via ECF/Pacer, or (iv) upon request to the undersigned.

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Dated: September 23, 2021

Respectfully submitted,

REED SMITH LLP

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*Proposed Counsel for the Debtors and
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